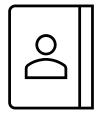


How To Clear CFA Level 1 In The <u>1st</u> Attempt

- Tips to Remember
- Tricks to Implement
- Strategies to ensure success







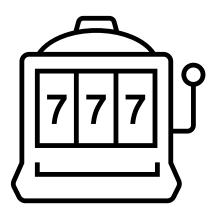


CharterBuddyy: Our Mission

Providing resources, content and information related to finance exams.

Initially focusing on CFA

Understanding student problems



Live webinars on exam prep guidance

Building a Community



Strategies To Clear CFA Level 1

- 1st Attempt !!!

Scroll down To Know



1. Understanding The CFA Level 1 Exam Structure



- 180 multiple choice questions
- Divided into 2 session = 90 MCQs/session
- Ethics is the highest weighted subject!

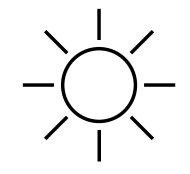
Session	Торіс	Exam weight
1	Ethical and Professional Standards	15-20%
1	Quantitative Methods	6-9%
1	Economics	6-9%
1	Financial Statement Analysis	11-14%
1	Corporate Issuers	6-9%
2	Equity Investments	11-14%
2	Fixed Income	11-14%
2	Derivatives	5-8%
2	Alternative Investments	7-10%
2	Portfolio Management	8-12%

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180

questions

2.Have Conceptual Clarity



- Forget rote learning and memorizing
- Understand concepts thoroughly
- Exam tests your understanding, not your memory

Top Subjects which prove to be difficult(Conceptually)

Ethical and Professional Standards

Financial Statement Analysis

Quantitative Methods

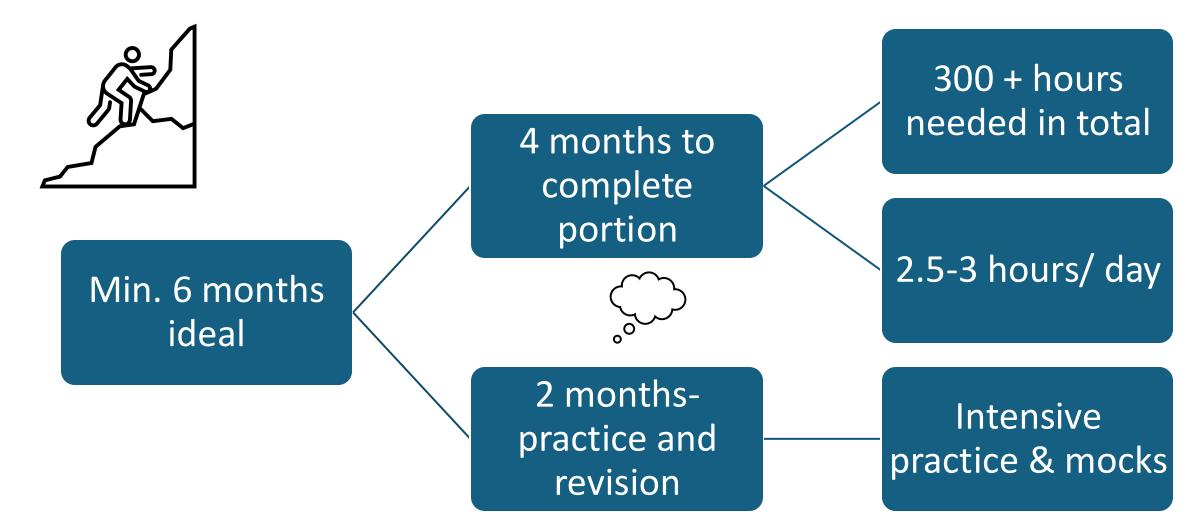
Portfolio Management

Fixed Income



3.Create A Realistic Study Plan





4.Prioritizing High-Weightage Topics

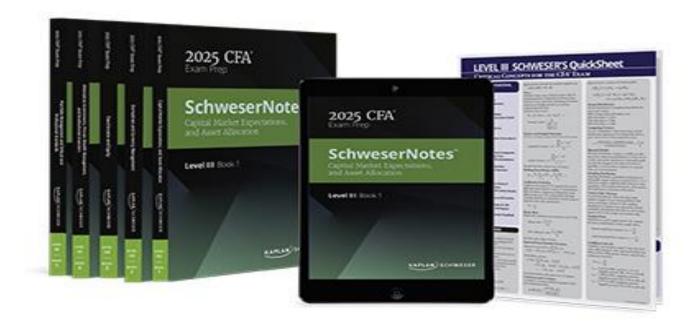


- Focus on Financial Statement & Analysis, Quants, Equity Investments.
- Pay special attention to Ethics. Mastering Ethics can help you score well! (Practice! Practice! & Practice!)

Subjects	Weightage	Expected No. Questions
Ethical and Professional Standards	15-20%	27 to 36
Financial Statement Analysis	11-14%	20 to 25
Equity Investments	11-14%	20 to 25
Fixed Income	11-14%	20 to 25
Portfolio Management	8-12%	14 to 21
Alternative Investments	7-10%	12 to 18
Quantitative Methods	6-9%	10 to 16
Corporate Issuers	6-9%	10 to 16
Economics	6-9%	10 to 16
Derivatives	5-8%	9 to 14

4. Choosing The Right Study Materials

- Use both CFA Institute curriculum along with third-party providers (We recommend using Kaplan!)
- Use summaries, flashcards, and formula sheets.
- Write down notes to memorize and recall key concepts!



5.Question Solving Strategy

- · Understanding the CFA exam's tricky wording
 - Look for extreme words (e.g., "always," "never", "not", "least likely")—these are often incorrect.
 - Take a look at these examples
- Time management for each question
 - Allocate 90 seconds per question (since there are 180 questions in 4.5 hours).
 - Don't spend too long on one question—mark it and come back later if unsure.
- · How to identify and eliminate wrong answers
 - Rule out obvious incorrect choices to improve your chances of selecting the right answer.
 - If two options are very similar, one is likely correct compare them carefully.

With respect to CFA Institute enforcement of the Code and Standards, possible disciplinary sanctions *least likely* include:

A) payment of a fine.

B) public censure.

C) suspension from participation in the CFA Program.

The CFA Institute Code of Ethics specifies that CFA Institute Members and Candidates must do all of the following *EXCEPT*:

refrain from any conduct that compromises the reputation or integrity of the CFA A) designation.

use reasonable care and exercise independent professional judgment when B) engaging in professional activities.

C) act with integrity, competence, diligence, respect, and in an ethical manner.

The first component of the Code of Ethics does *NOT* explicitly say that a CFA Institute member will act in a certain manner with respect to which of the following groups?

A) Prospective clients.

B) CFA Institute members and candidates in the CFA Program.

C) Colleagues.

6.Practice, Practice & Practice! 5-8 mocks All CFA portal questions End of chap questions & Blue Box Questions

7.Exam Day Strategies



Before the Exam

Get a good night's sleep

Check your route to the exam centre- Arrive early to avoid delays

Do not Study entire chapters

Revise essential- formulas, notes and etihics

